

Retreat Facilitations

Estimated timeline of project: 2 months

Number of BVA consultants on project: 2

Retreats can take many different forms and the agenda will be established with your BVA team. Having all board and staff on the same page is beneficial for board engagement.

Focus areas can include:

- Identifying what it means to be a board member for your organization: expectations, give/get, etc. The retreat will not create these documents but will create consensus.
- Strategic visioning
- SWOT analysis

How to know when you're ready for engagement:

- You are committed to the project's success
- You have the capacity to commit the extra 10-15 hours of work per month when on a project
- You're open minded and flexible
- You respond to your BVA team's request for information and emails in a timely manner
- You can find a date that works for all board and staff to attend a half to full day retreat

Background materials that your BVA team may request (if you have them)

- Outcomes from any previous retreats
- Board materials
- Strategic plan

*The client is responsible for providing any materials the BVA team may need for the retreat: flip charts, markers, food for board and staff, etc.